



COMMUNITY YOUTH PROGRAMS

443 Allan Street, Oakville, Ontario L6J 3R1
Phone (905) 845-9718 FAX (905) 845-3479

Share Transfer Form Gifts of Publicly Traded Securities to COMMUNITY YOUTH PROGRAMS

Please notify the Executive Director at (905) 845-9718 **PRIOR** to the actual transfer of shares. Community Youth Programs will provide you with all appropriate information to ensure your transaction is handled smoothly and efficiently.

Again, please do not transfer shares to the Community Youth Programs brokerage account before speaking with the Executive Director.

In order to complete a trade:

1. Call the Executive Director (905) 845-9718, who will provide the appropriate brokerage account number for you.
2. Email this form to cyp@sympatico.ca or FAX to (905) 845-3479.
3. Instruct your broker to initiate trade and transfer shares to the Community Youth Programs account.

To be completed by Donor:

Name of Donor: _____ Daytime Telephone: _____

Donor's Address: _____

Donor's Workplace (if applicable): _____

Name of Donor's Broker: _____ Broker's Telephone: _____

Firm: _____

Name of Security: _____ # of Shares Transferred: _____

Approx. Value of Each Share: \$ _____ Approx. Total Amount of Donation: \$ _____

Date of Transfer to the Community Youth Programs Account: _____

I understand that I will receive a Gift-in-Kind tax receipt from Community Youth Programs for the closing price based **on the date that the shares are received in the Community Youth Programs account**. These securities have been donated to Community Youth Programs without restriction and can be sold by Community Youth Programs at any time considered appropriate*.

Signature of Donor: _____ Date: _____

* In accordance with Community Youth Programs policy, all shares are sold immediately.



A United Way of Oakville Agency